

May 15, 2023

To, **The Board of Directors Saroja Pharma Industries India Limited** 305, Kailash Tower, Shiv Shristi Complex, Goregaon Link Road, Mulund West, Mumbai - 400080

Sub: Proposed Public Issue of "Saroja Pharma Industries India Limited"

Dear Sir/ Madam,

We, the undersigned, hereby give our consent to act as a Registrar to the captioned Listing of Equity Shares and to disclose our name and the following details as "*Registrar to the Issue*" in the Draft Prospectus / Prospectus to be filed with the Stock Exchange under provisions of Section 26 of the Companies Act, 2013 to be filed with Registrar of Companies and which is also to be filed with the Stock Exchange and which the Company intends to issue in respect of the proposed public issue of equity shares.

We, also authorize the Company to deliver a copy of this letter of consent to the Registrar of Companies pursuant to the provisions of Section 26 of the Companies Act, 2013.

Logo

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Name	: KFIN TECHNOLOGIES LIMITED
Address	: Selenium Tower-B, Plot 31 & 32, Gachibowli,
	Financial District, Nanakramguda, Serilingampally,
	Hyderabad – 500 032, Telangana
Tel No.	: +91 40 6716 2222
Toll Free No.	: 1800 309 4001
Email Id	: spiil.ipo@kfintech.com
Investor Grievance Email Id	: einward.ris@kfintech.com
Contact Person	: M Murali Krishna
Website	: www.kfintech.com
SEBI Registration No.	: INR000000221

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in **Annexure A**]

Thanking you,

Yours faithfully, for **KFin Technologies Limited**

Ketan H Shroff Assistant Vice President

Encl: As above

KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Registered & Corporate Office: Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649



May 15, 2023

Annexure A

Sub: Proposed Public Issue of "Saroja Pharma Industries India Limited"

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1.	Registration Number	INR000000221
2.	Date of registration/ Renewal of registration	April 1, 2022
3.	Date of expiry of registration	Not Applicable (Permanent Registration)
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEBI prohibiting the entity	Nil
	from acting as the intermediary	
6.	Any enquiry/ investigation being conducted by SEBI	Nil
7.	Details of any penalty imposed by SEBI	Nil

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchange. In the absence of any such communication, the information stated in this certificate should be taken as updated information.

Thanking you,

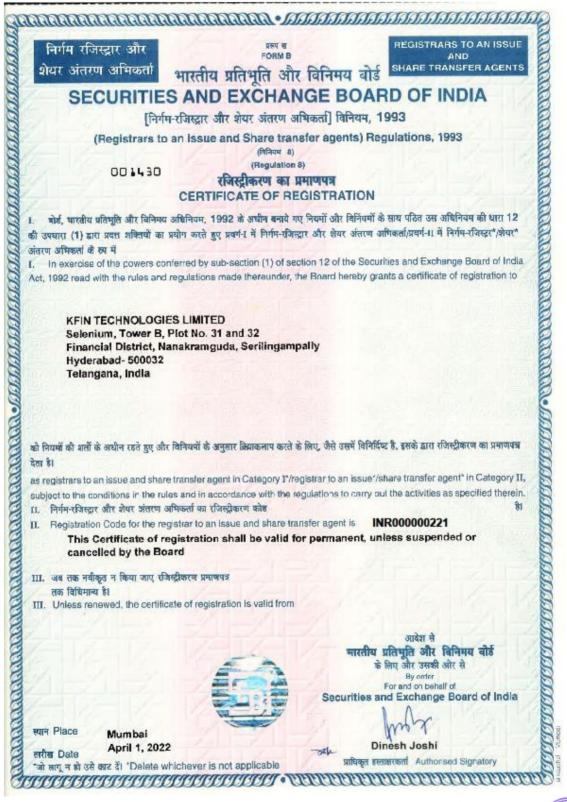
Yours faithfully, for **KFin Technologies Limited**

Ketan H Shroff Assistant Vice President

CIN: L72400TG2017PLC117649



<u>Certificate of Registration</u>



KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Registered & Corporate Office: Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

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